

#### Welcome





Modern Approaches to Training Needs Assessments in the Digital Age



"Don't guess, assess! Training Needs Assessment aligns intentions with actions, turning potential into proficiency."

#### Calhoun Wick, Roy V. H. Pollock, and Andy Jefferson

#### INTRODUCTIONS



#### Margaret Jackson

- Managing Partner of Rainbow
  Consult
- Convener of L & D Africa Conference
- Fellow of the Learning and Performance Institute
- LPI Advisory Board Member



#### Margaret Jackson

- Board Chair of HR Network Africa
- Board Chair of Leaders Fort Institute
- LPI Advisory Board Member
- ANDE West Africa Steering Committee Member
- LPI certified Expert Facilitator
- IFC certified Master Trainer and Instructional Designer



#### Margaret Jackson

Email: margaret.jackson@rainbowconsult.com

Telephone: +233 244 363 387

LinkedIn: Margaret Jackson FLPI





## Lloyd Kojo Sarpong

- Support clients by developing measurement strategies and indepth performance analyses that guide optimizations for digital experiences and campaign efforts.
- Strong technical expertise in data analysis, and data visualization.
- Industries: Healthcare, Finance, Higher Education and Pharmaceuticals



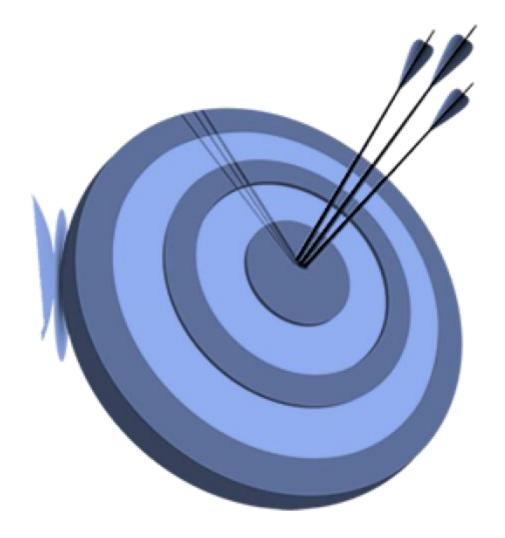
#### Lloyd Kojo Sarpong

#### Email: lloydsarpong@gmail.com

#### Telephone: +233 546 198 292

#### LinkedIn: Lloyd Sarpong

## **Course Objectives I**

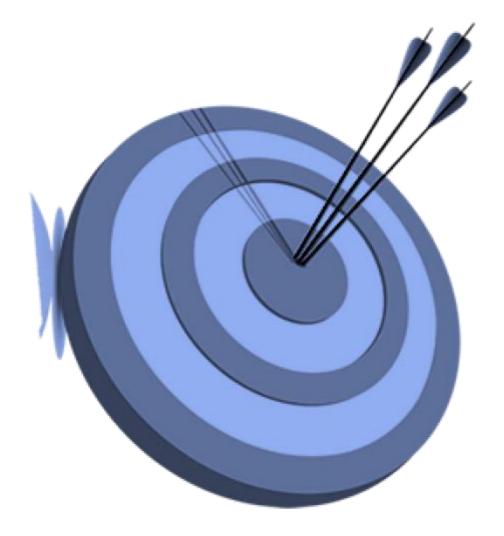


Explain the benefits of conducting training needs assessment

Identify at least three digital tools or technologies to effectively conduct training needs assessments

Apply data analysis techniques to determine skill gaps and training requirements within a client organization

## **Course Objectives II**



Discuss at least one learner-centric approach to personalize training content and delivery based on individual needs

Discuss two common challenges related to implementing digital approaches in training needs assessments

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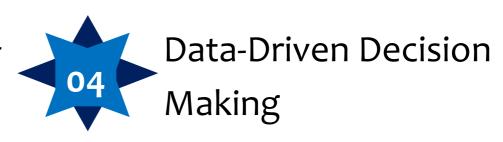
#### Introduction to Training Needs Assessments



#### Leveraging Digital Tools for Training Needs Assessment



Personalization and Learner-Centric Approaches





**Overcoming Challenges** and Best Practices





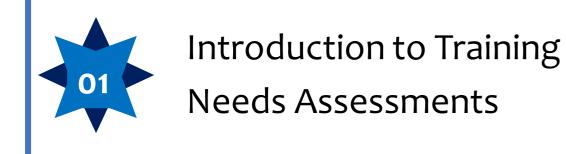
On a scale of 1-5, rate your knowledge of Modern Approaches to Training Needs Assessment





# What is your key expectation for this session?

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#### Leveraging Digital Tools for Training Needs Assessment



Personalization and Learner-Centric Approaches



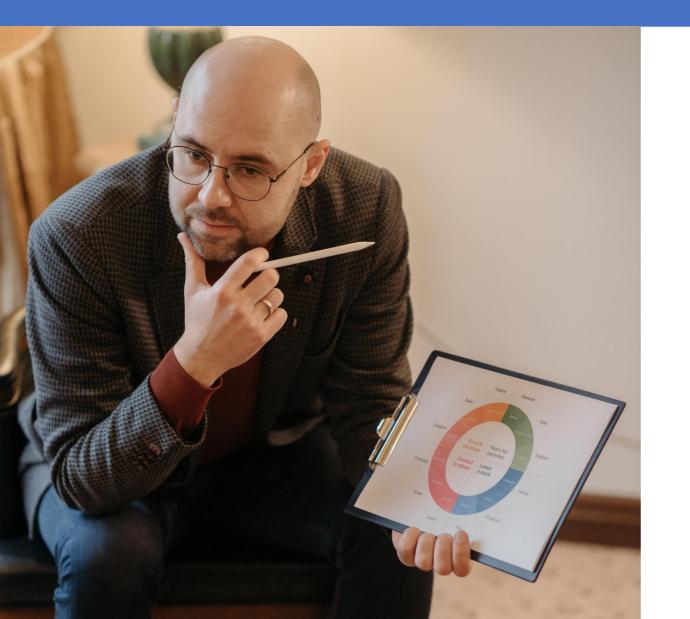


Overcoming Challenges and Best Practices

## What is Training Needs Assessment?



## Training Needs Assessment (TNA)



A TNA identifies individuals' current level of competency, skill or knowledge in one or more areas and compares that competency level to the required competency standard established for their positions or other positions within the organization

## **Benefits of the Session I**



Accurate Identification of Skill Gaps

Customized Learning Paths

Enhanced Agility & Flexibility

**Data-Driven Decision Making** 

Upskilling & Reskilling

## **Benefits of the Session II**



Employee Engagement & Retention

Talent Attraction & Recruitment

Alignment with Organizational Strategy

Innovation and Creativity

Remote Work Readiness



## The identification of training needs is the first step in a uniform method of instructional design



## Question



Is Training Needs Assessment =Training Needs Analysis?

## **Training Needs Assessment vs Analysis**

#### Training Needs Assessment

#### Identifies gaps

#### Training Needs Analysis

Root cause analysis for gaps

### Steps for Conducting a Training Needs Assessment



## Four Steps for Conducting a TNA

#### Determine Relevant Job Behaviors

#### Report Training Needs & Recommend Training Plans



#### Identify Organizational Need

#### **Perform a Gap Analysis**

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#### Introduction to Training Needs Assessments

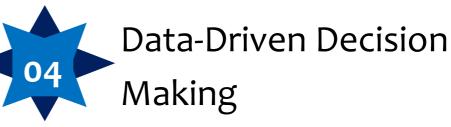


#### Leveraging Digital Tools for Training Needs Assessment



Personalization and Learner-

Centric Approaches





Overcoming Challenges and Best Practices

## Personalization and Learner-Centric Approaches to TNA



## Personalization



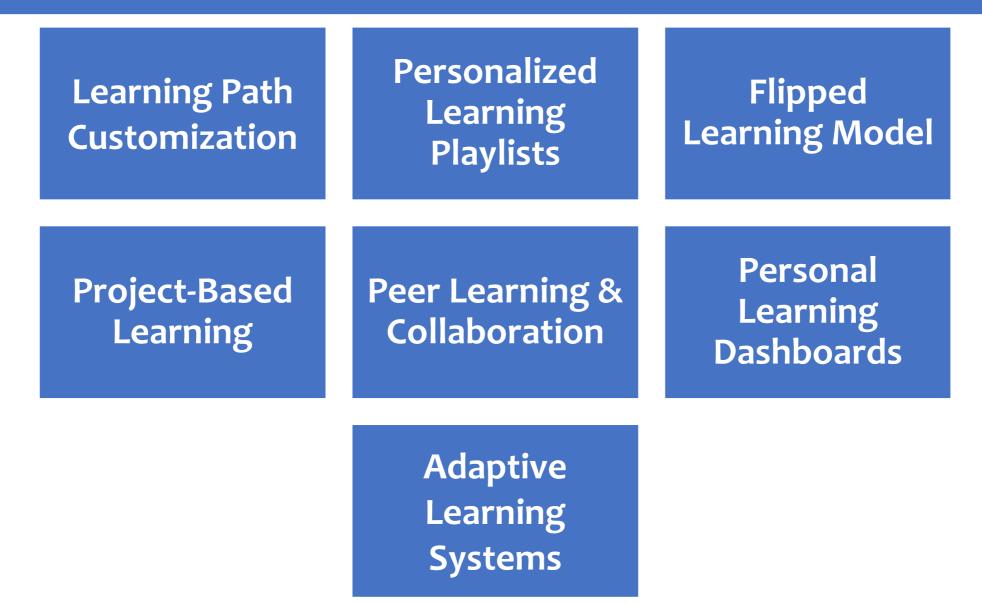
Personalization refers to the process of tailoring the assessment process to meet the specific requirements, preferences, and characteristics of individual learners or groups

## Personalization



#### List some personalization approaches to conducting a TNA

### Personalization & Learner-Centric Approaches to TNA



### Personalization & Learner-Centric Approaches to TNA



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#### Leveraging Digital Tools for Training Needs Assessment



Personalization and Learner-

Centric Approaches





Overcoming Challenges and Best Practices



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#### Data-driven decision-making involves applying data analysis techniques to determine skill gaps and training requisions incoments within avelient 2.72% organization Junce Ratr 27.27%

85.199 56.52% 95.45% 92.31% 85.71% 100.00% 28.57% **Google Analytics** 40.00% 16.67% 0.00% 0.00% 80.00% Google Analytics

Apr 18, 2010 - May 18, 2010 Companing to Site

43.550

74.07%

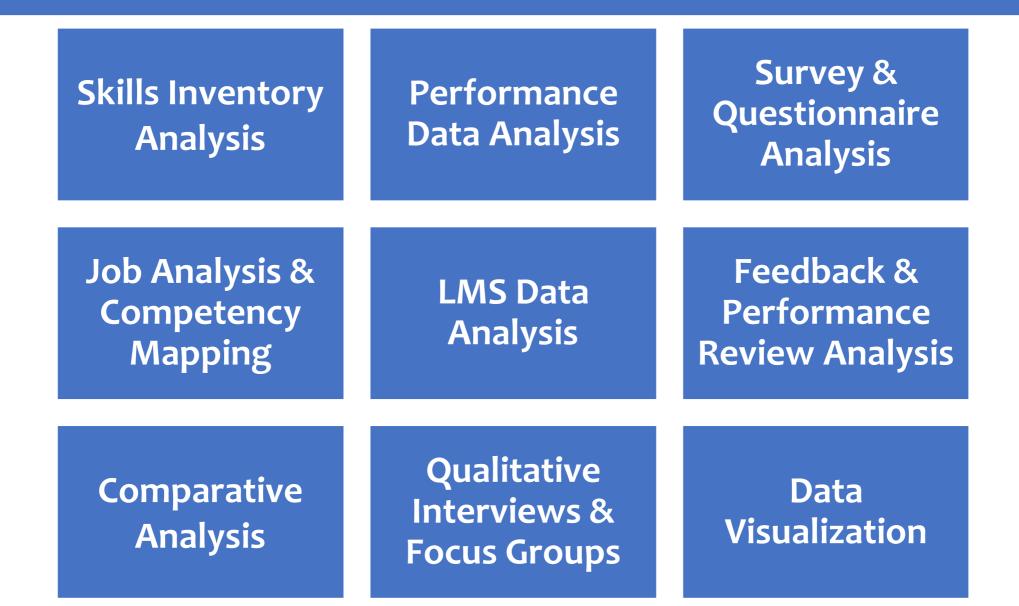
39.13%

40.91%

38.46%

Data Analysis techniques involve collecting relevant data, analyzing it, and deriving insights to identify areas where employees may need additional training

### **Data Analysis Techniques**



## **Application of Data Analysis Techniques**



## Data Analysis Techniques – The Traditional way

#### Sales & Marketing

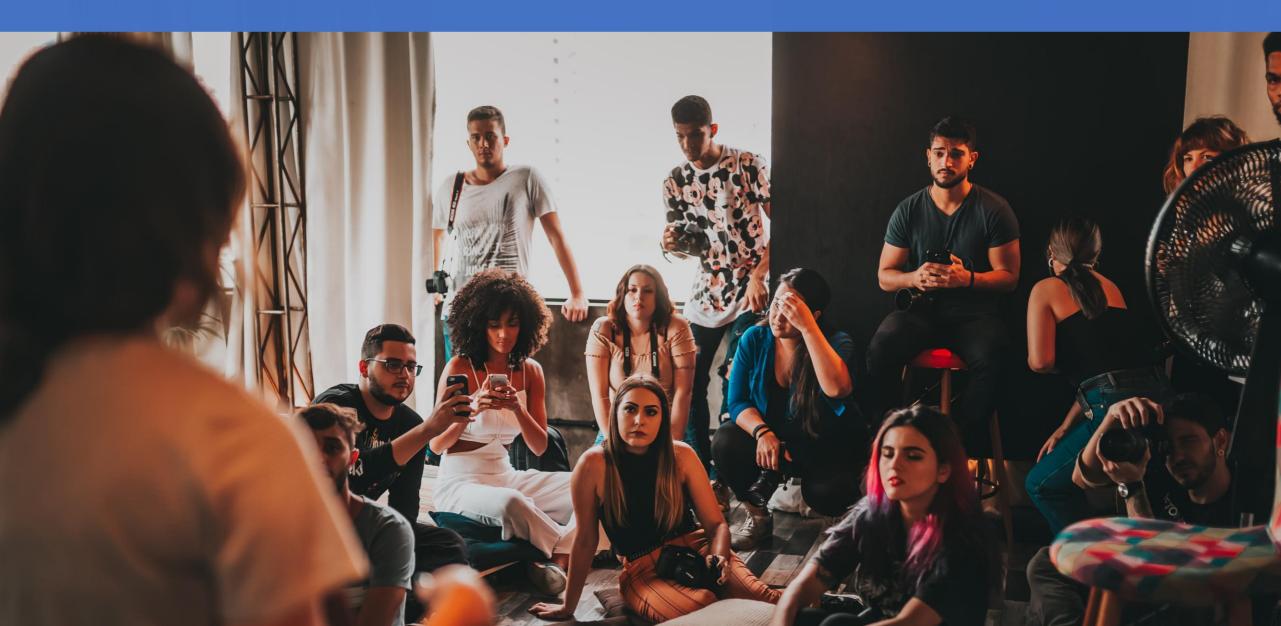
Sy	mptom/Issue	How Serious?	How Urgent?
1.	We receive many complaints from our customers regarding our product or service quality.		-
2.	We receive many complaints from our suppliers and dealers regarding our products and processes.		
3.	We have many inter-departmental disputes over quality of work sent/received.		
4.	Customers often escalate their complaints to managerial level because they have received unsatisfactory treatment from their first		
	company contact.		
5.	Our competitors are better at ferreting out new marketing opportunities; we are always the followers.		
6.	We are unable to compete with our competitors on the selling price of our products/services.		
7.	We encounter many problems with our dealers in distribution of our product/service.		
8.	Supply deficiencies or shortages are often obstacles to manufacturing our product or providing our service.		
9.	Our products/services are under constant threat of political, environmental, social, technical, legislative, or economic changes.		
10.			
11.	Our products/services are often rendered obsolete by changes in technology.		
12.	We used to be unique in the market but our uniqueness is no longer valued by our customers.		
13.	We are rapidly losing market share.		
	There is a low level of awareness of our brand in this market.		
15.	Our customers are unable to differentiate our products/services from similar ones in the market; they confuse our brand with others.		
16.	Our products/services are very complex and difficult to explain.		
17.	The characteristics of our target customers are constantly changing.		
18.	Higher costs are cutting into our profit margin.		
19.	Our longer-term customers have little loyalty for our products/services; they switch easily to competitors' products / services.		
20.	Initially high sales of products and services have tapered off significantly over time.		
21.	Potential customers display little interest in our products and services.		
22.	Potential customers are aware of our products/services but display little inclination to buy.		
23.	Our dealers fail to display or promote our products/services properly.		
24.	Many of the new products/services we have developed in the past flop in the marketplace.		
25.	Our product/service upgrades or expansions fail to achieve desired sales.		
26.	Our various product lines confuse our customers.		
27.	We have trouble coming up with new ideas for products/services.		
28.	Our costs of production restrict our ability to set prices for our products and services.		
29.	Competitors' pricing restricts our ability to set prices for our products and services.		
30.	State regulations restrict our ability to set prices for our products and services.		
31.	Our customers are constantly asking us to discount our prices.		
32.	Our customers are constantly hounding us to provide additional services for the same price.		
33.	Our salespeople become upset when we change prices on a product or service.		

## Data Analysis Techniques- The Traditional Way

#### Sales & Marketing

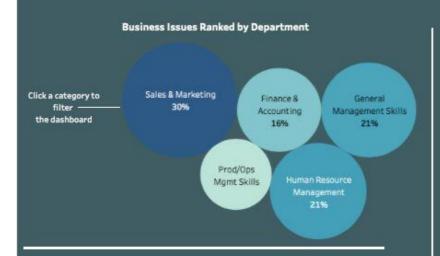
Sy	Symptom/Issue		High scores may be related to management skill deficiency in													
		Care for Cust.	Mkt Opp	Mkt Comp Str.	Mkt Pos'g	Mkt Mix	Mkt Prod	Mkt Price	Mkt Dist.	Mkt Com.	Sell Skills	Fin & Acctg	HR Mgmt	Prod Op Mgmt	Gen. Mgmt (PPS)	
1.	We receive many complaints from our customers regarding our product or service quality.	X					x		X	X	X			х	X	
2.	We receive many complaints from our suppliers and dealers regarding our products and processes.	X					x		X	X			X	x	X	
3.	We have many inter-departmental disputes over quality of work sent/received.	X											X	х	X	
4.	Customers often escalate their complaints to managerial level because they have received unsatisfactory treatment from their first company contact.	X							X				X	X	X	
5.	Our competitors are better at ferreting out new marketing opportunities; we are always the followers.		X				x								X	
6.	We are unable to compete with our competitors on the selling price of our products/services.		X					X			X			X	X	
7.	We encounter many problems with our dealers in distribution of our product/service.	X	X						X	X	X			X	x	
8.	Supply deficiencies or shortages are often obstacles to manufacturing our product or providing our service.		X									X		X		
9.	Our products/services are under constant threat of political, environmental, social, technical, legislative, or economic changes.		X				X							X	X	
10.	Competitors are always copying our products/services.			X			X									
11.	Our products/services are often rendered obsolete by changes in technology.			X			x									
12.	We used to be unique in the <u>market</u> but our uniqueness is no longer valued by our customers.			X	X	X	x			X						
13.	We are rapidly losing market share.			X		X				X						
14.	There is a low level of awareness of our brand in this market.				X					X						
15.	Our customers are unable to differentiate our products/services from similar ones in the market; they confuse our brand with others.				x					X						
16.	explain.				X		х			X						
17.	The characteristics of our target customers are constantly changing.				X		X			X						

### Data Analysis Techniques- The Traditional Way



# Data Analysis Techniques The Digital Era

#### Summary of Key Issues in Company ABC



#### Top 10 Issues Across the Business

We receive many complaints from our suppliers and dealers regarding our products and processes.	7 (5%)
We receive many complaints from our customers regarding our product or service quality.	7 (5%)
We encounter many problems with our dealers in distribution of our product/service.	7 (5%)
Our meetings are all talk and no action; agreements are seldom reached.	7 (5%)
We experience many disputes over HR matters in our workplace, sometimes escalating into full scale actions, grievances, or even strikes.	5 (3%)
We experience high employee turnover in our company.	5 (3%)
We do not have enough equipment.	5 (3%)
We are unable to compete with our competitors on the selling price of our products/services.	5 (3%)
There is rarely follow-up on actions agreed during meetings.	5 (3%)
Staff members have difficulty following instructions or feedback given on their performance.	5 (3%)

#### Key Insights

Majority of serious issues raised fall under the Sales & Marketing & HR
 departments

• The Production/Operation management department faces less challenges but the issues cited remain critical

Majority of issues cited fall under General Management

#### Issue Types

General Management	25
Prod. Operations Management	10
Control off Physical Resources	10
Communication	10
Control Costs	8
Retain Top Employees	7
Compensation & Benefits	7
Working with Budgets	6
HR Planning	6
HR Management	6
Marketing Product	5
Marketing Opportunities	5
Management with Authorisation	5
Lead Team	5
Care for Customers	5
Recruiting for Key Positions	4
Motivation	4
Market Distribution	4
Sell Skills	3
Market Communication	3
Management Time	3
Marketing & Sales Management	2
Implementing Changes	2
Finance & Accounting	2
Finance & Accouning	2
Delegating	2
Prob-Solve	1
Market Price	1
Market Competition Strategy	1
Making Financial Case	1

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# Introduction to Training

Needs Assessments



### Leveraging Digital Tools for Training Needs Assessment



Personalization and Learner-

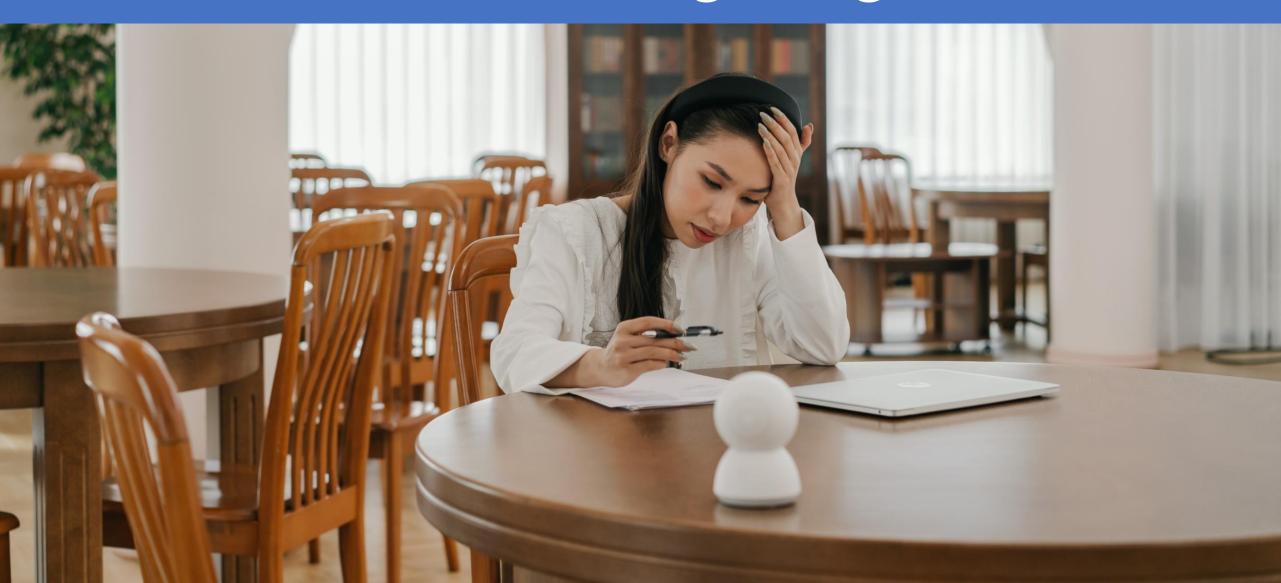
Centric Approaches





**Overcoming Challenges** and Best Practices

## Common Challenges Associated in Conducting TNA in the Digital Age





Implementing digital approaches in training needs assessments can bring many benefits, but it's important to address common challenges that might arise.

### Question



#### What are some challenges faced in implementing a TNA?

### **Common Challenges**





### **Resistance to Change**

**Strategies** 

#### **Clear Communication**

Training and Education

#### Early Engagement



### Lack of Digital Skills

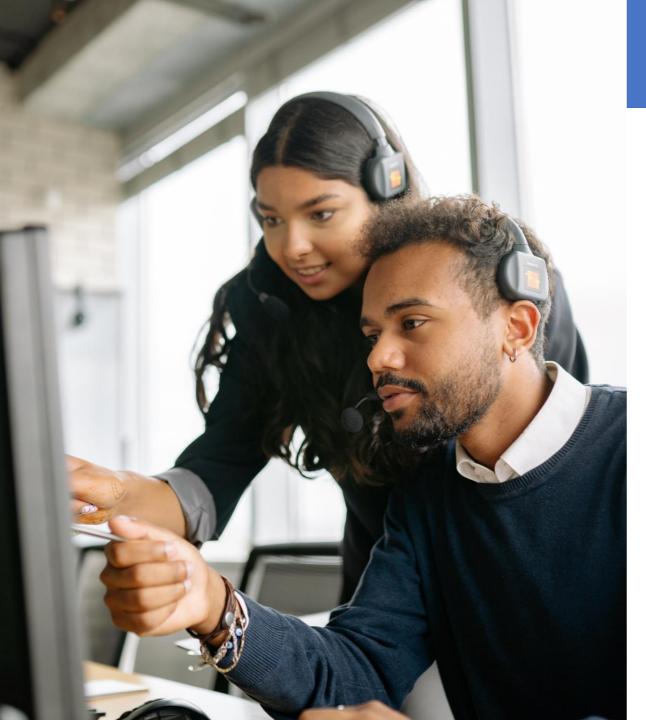
Strategies

Training and Support

#### **User-Friendly Interfaces**

#### Accessibility Considerations

#### **Offline Options**



### **Data Security Concerns**

Strategies

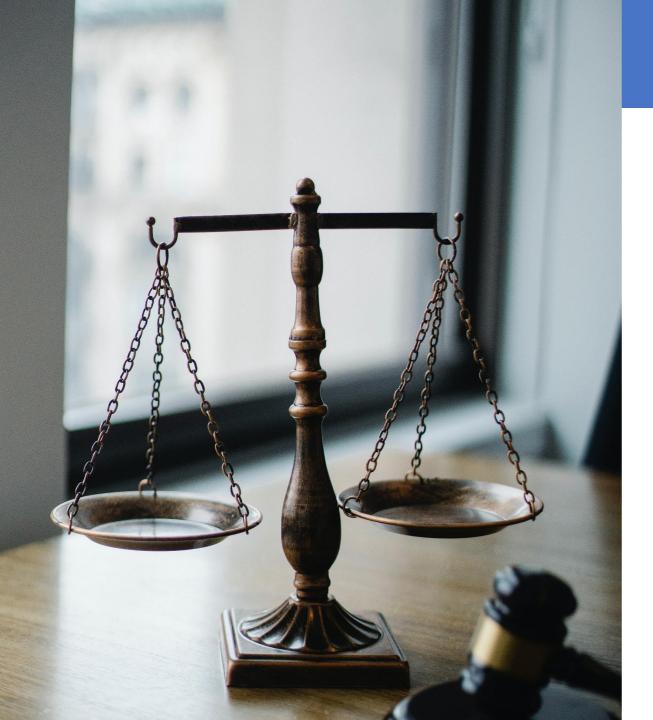
#### **Transparent Communication**

Anonymity Options

**Compliance with Regulations** 

Secure Infrastructure

Data Retention Policies



### Access and Equity Concerns

#### Strategies

#### Accessibility

Offline Options

#### **Equity Consideration**



### **Quality of Data and Response**

#### **Strategies**

#### **Clear Instructions**

Data Validation

# Combination with Qualitative Approaches



### Lack of User Engagement

Strategies

Clearly communicate the importance of their participation

Design engaging and userfriendly digital assessment

Interactive Multimedia

#### Gamification

## Conclusion







On a scale of 1-5, rate your knowledge of Modern Approaches to Training Needs Assessment

### **Course Objectives I**

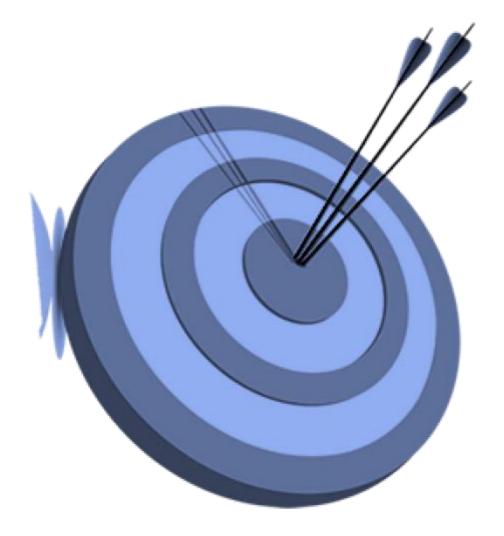


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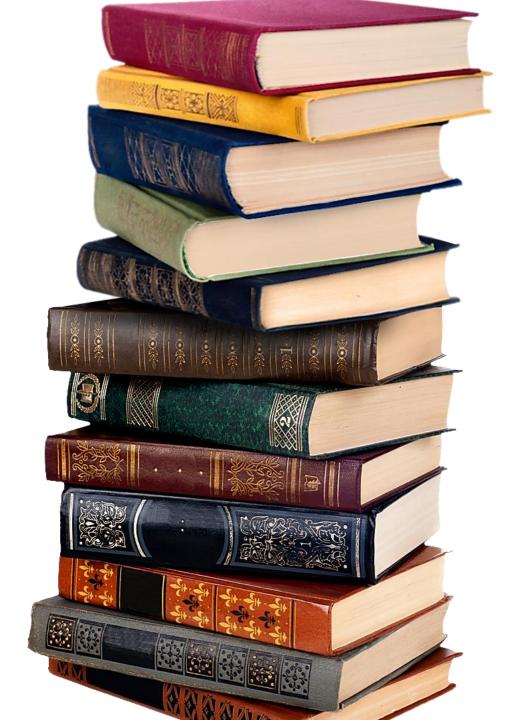
Discuss two common challenges related to implementing digital approaches in training needs assessments

## **Q & A**





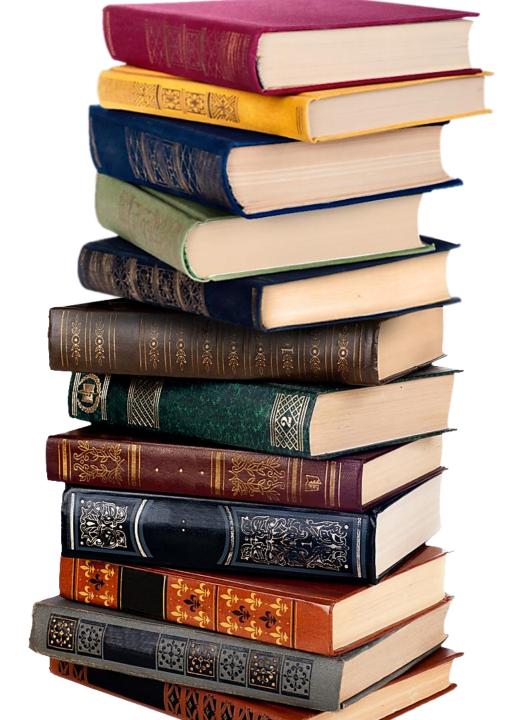
### **GETTING SUPPORT**



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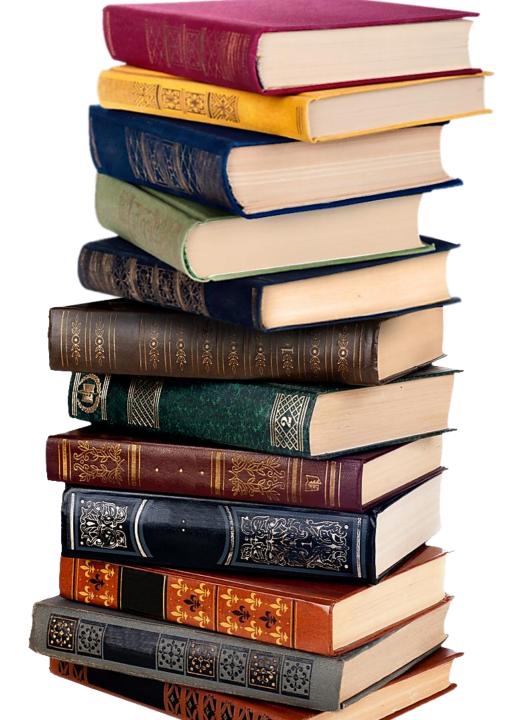


Playlists: A Path to Personalizing Learning - Dr. Catlin Tucker

Using Playlists to Personalize Learning (literacyworldwide.org)

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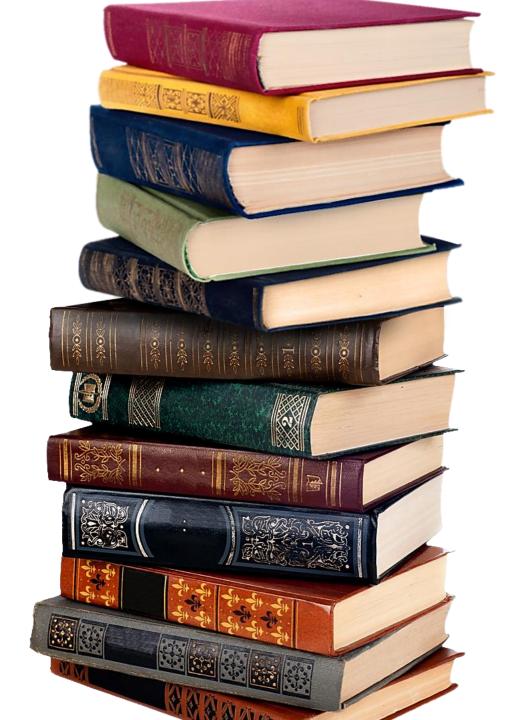


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<u>Training Needs Assessment -</u> <u>Definition, Meaning, Advantages</u> <u>and Disadvantages | Marketing91</u>

How To Conduct A Training Needs Assessment: A Step-by-Step Guide | Gopius



### Margaret Jackson

Email: margaret.jackson@rainbowconsult.com

Telephone: +233 244 363 387

LinkedIn: Margaret Jackson FLPI





## Thank you